

# Plymouth Tourism & Visitor Economy Conference 2017

# 'Making the most of our opportunities'

Tuesday 14 November 2017











# **Amanda Lumley**

# Executive Director Destination Plymouth

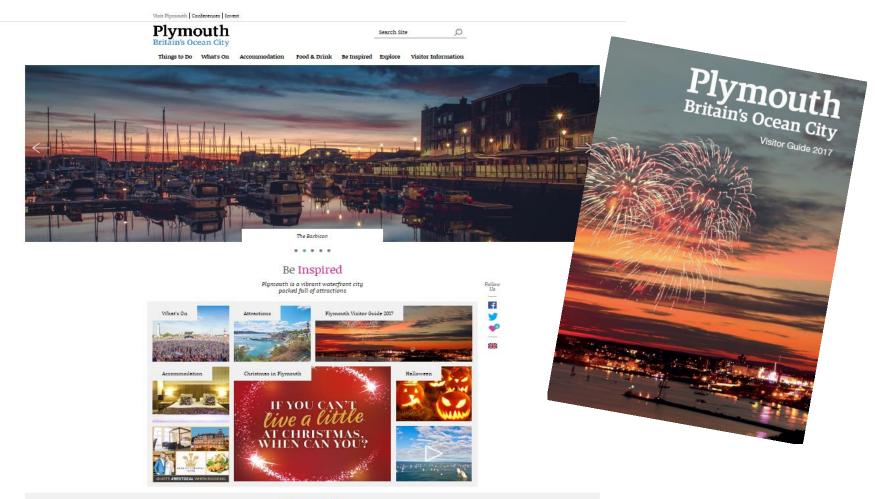


### **Award Winning Events**





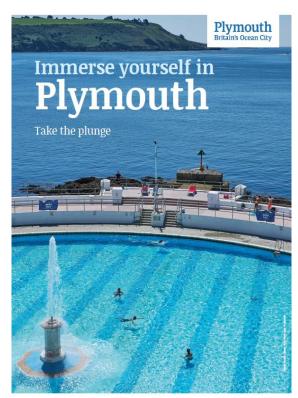
### Marketing activity



Plymouth Britain's Ocean City

## Campaigns





On holiday, studying or on business Experience Britain's Ocean City...immerse yourself...

visitplymouth.co.uk

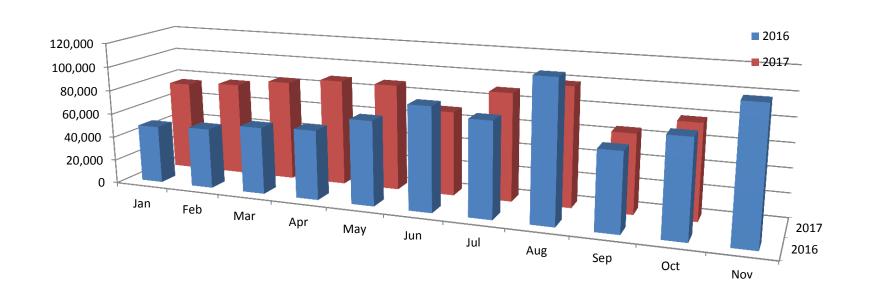
() WhatsOnPlymouth

@WhatsOnPlymouth

VISITPLYMOUTH.CO.UK



# Visit Plymouth Web Stats 2016 to 2017



Visit Plymouth Web stats 2016-2017												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2016	48,296	50,484	55,938	57,854	70,053	85,798	78,612	115,324	64,308	79,230	107,760	67,643
2017	75,382	78,226	83,709	88,509	88,450	70,049	89,561	98,628	65,311	77,938		



### Social media stats



#### **Facebook**

What's On Plymouth – 58k likes (reach of over 1m per month) – Increase of 4K from 2016 Visit Plymouth – 9k likes – Increase of 3K from 2016 MTV Crashes Plymouth – 28k likes (reach of over 1 million during week of MTV) – Increase of 9K from 2016

#### **Twitter**

@VisitPlymouth – 12.4k followers – Increase of 1.4K from 2016

@whatsonplymouth – 5k followers – Increase of 1K from 2016

#### Also – an additional 10k followers across

@flavourfestsw @plymouthpirates @plymfireworks @plymlivemusic @mtvplymouth @mayflower400uk @plymseafoodfest @oceancityfest

You Tube Instagram
Visit Plymouth @VisitPlymouth



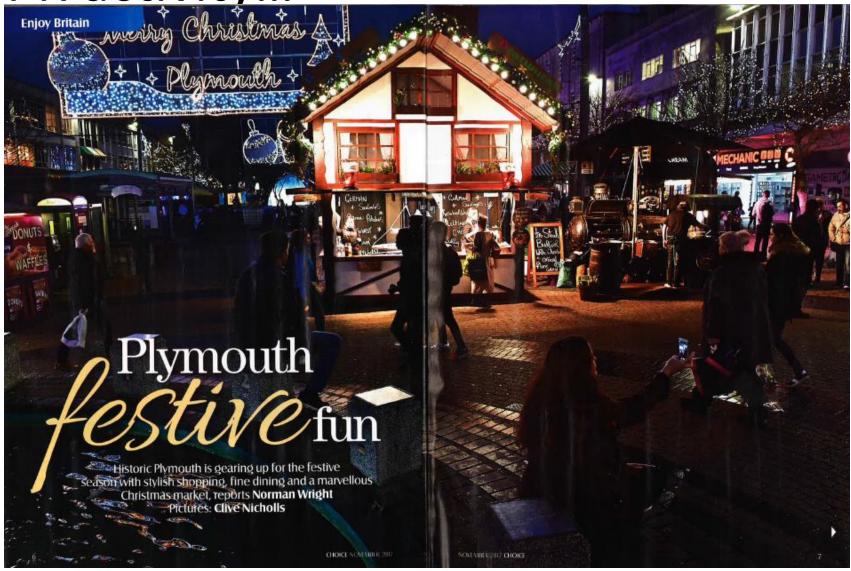




Plymouth Britain's Ocean City









# PR activity...



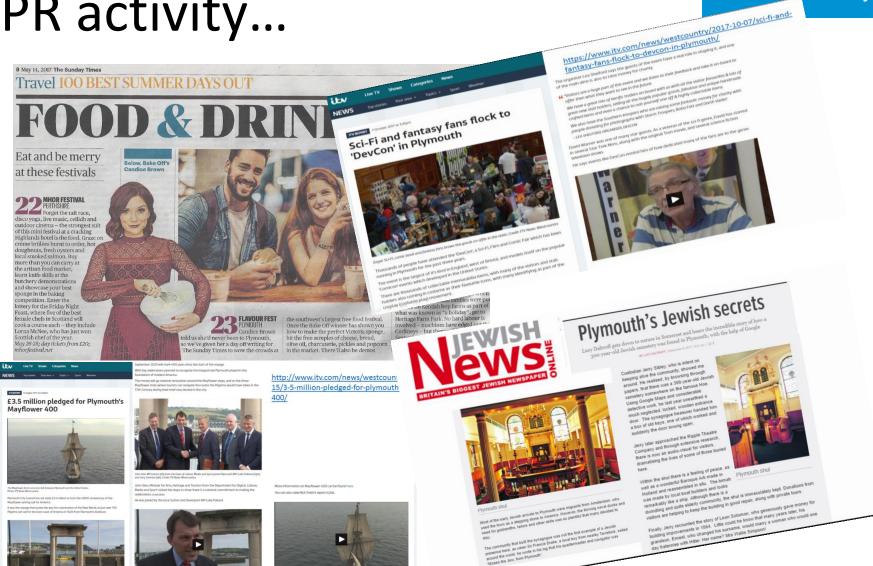
#### PLYMOUTH LITERATURE FESTIVAL

#### DEVON

MADE IN PLYMOUTH

Special literary-themed events for children will include rhyme time, storytelling, reading and young writers' groups at the city's libraries, a creative crèche and artistic workshops at the School of Creative Arts, performances at Theatre Royal, and a letterpress studio. To 29 Oct, various prices, plymouthliteraturefestival.co.uk

# Plymouth Britain's Ocean City

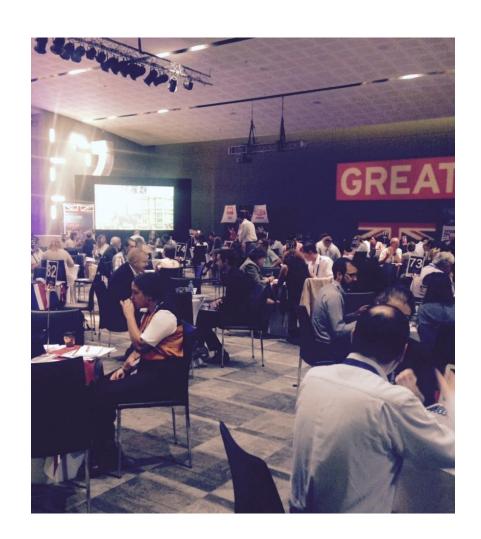




UK Inbound conference – 26 contacts

Plymouth database – over 1300 contacts – some from Destination America previous Sept and explore GB

October fam visits – Kuoni and Chinese tour operators visited Plymouth and had positive feedback for their welcome and experience in the city.

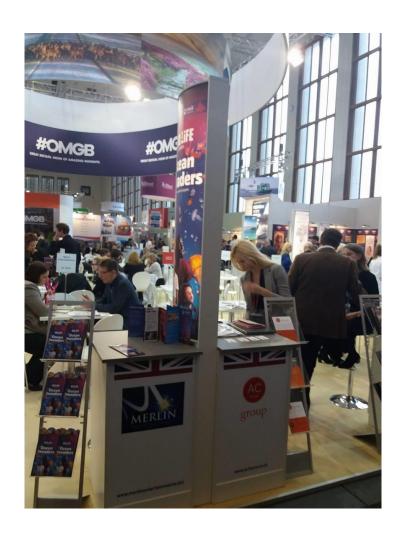




### SW Fund campaign:

### **Exhibitions**

- Vakantibeurs ,
   Holland– 28 contacts
- ITB Berlin 20 contacts





SW Fund campaign:

E-news and fam visits:

Database – over 1235 contacts generated from exhibitions and events

Trade directory produced



#### Welcome to the Destination Plymouth International Newsletter

Welcome to our first international newsletter which we hope will provide you the inspiration and information for a unique and memorable visit to Plymouth.

There has never been a better time to visit Plymouth, Britain's Ocean City. With its spectacular sea views Plymouth lies in the South–West corner of the UK providing a gateway to the stunning coastlines of Devon and Cornwall and Dartmoor National Park. It has the perfect blend of city culture, coast and countryside.

Renowned for its rich world maritime history, Plymouth has an array of accommodation to suit all budgets, award-winning events, top visitor attractions, a multitude of restaurants and cafés, a major music venue and theatre for the region and a huge choice of shopping outlets to suit all your visitor schedules. Whether it is a day trip, weekend away or a full on holiday there is a diverse range of experiences available for everyone.





- Visit Britain support
- Links to visit Britain trade site for bookable product
- Familiarisation visits

#### Plymouth Boat Trips - Catch and Cook Fishing Trips

After some lunch in one of The Barbican's many restaurants, what better way to have fun and explore the high seas than with <a href="Psymouth Boat Trips">Psymouth Boat Trips</a> or a 3.5 hour mackerel and deep-sea fishing trip? Fishing the local waters of Plymouth Sound, along with reefs and wrecks, searching for species such as mackerel, herring, cod, pollock, sea bass and the infamous conger eel, these trips are suitable for everyone, from expert fishermen to absolute beginners. All the necessary equipment and safety gear is provided, so all those on board can sit back and try and spot minke whales, basking sharks, dolphins or even leatherback turtles!

On returning to the harbour the "fishermen" can stop at The Boathouse Café on the quayside, where their catch will be prepared and cooked, to order, by the café's expert chefs.





#### Tour details

Min - Max capacity: Frequency: 6 - 18 for scheduled trips or private charters
June: 1pm Monday to Friday, 9.15am and 1pm at weekends
July and August 9.15am and 1pm daily

September: 1pm Monday to Friday, 9.15am and 1pm at weekends October: 1pm daily

November - March: Saturday & Sunday Ipm

April - May: 1pm daily Please contact to request

Private charters: FIT or Groups:

FIT or arouns

Translation:

Website available in Chinese, French and German

Website: Plymouth Boat Trips



## Supporting our Mayflower objectives

Develop capital infrastructure to support the visitor economy

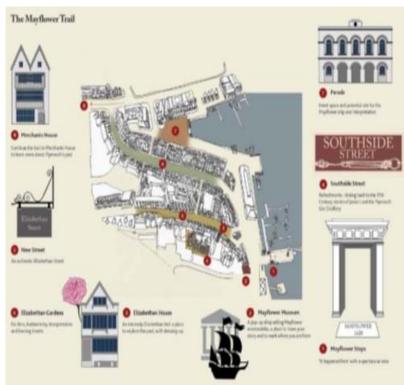
 Develop a 'Mayflower' visitor marketing campaign and work with Visit England/Britain to develop US market

 Use major events to globally position Britain's Ocean City



# Capital projects:





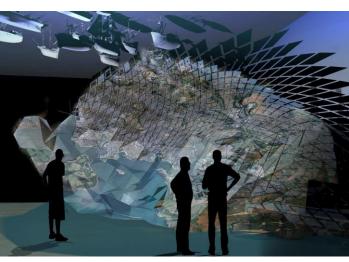




Capital projects:

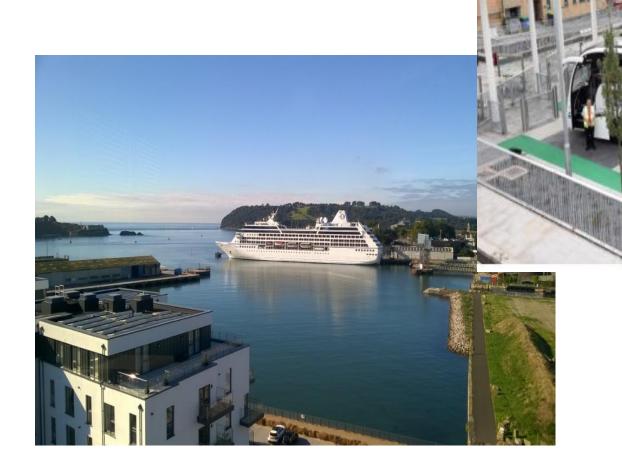








# Capital projects:





# National partner activity





### Work to date..

- Project manager recruited Oct 2016
- National trail feasibility study delivered in March 2017
- HLF bid for £4.75 million for national trail (11 partners) submitted April 2017
- New partnership website produced
- Photographic and video content developed
- 10 national itineraries developed working with trade
- International PR agency recruited





### Work to date...

- Work with Cruise Britain to develop 'Mayflower cruise' product
- Submitted DEF grant bid April 2017
- First trade partners took product to market in US market Sept 2017
- Formal international launch at DBNA and WTM Nov 2017
- Research commissioned
- jointly in USA through general
- panel/family societies
- demonstrates strong interest



#### HOT PROSPECTS

Definition:
Very likely to visit England
and / or the Netherlands in 2020
if the anniversary is
highlighted and promoted to them.

5.5% of the total U.S. adult population Equates to 13m U.S. Citizens A further 36% are warm prospects; likely to visit 2020.

21% of GSMD and NEHGS

Equates to
51,000 U.S. society members
4 x more likely to visit than the
general population.

#### CHARACTERISTICS

- ✓ More likely to be aged 45 54
- In over a third of households the main income earner is CEO, board director, senior manager or professional
- ✓ Often upmarket and affluent
- ✓ Very likely to have previously holidayed in England
- ✓ Over half have been on an international vacation within the last 3 years
- Just as likely to be male or ✓ female, if there is an established interest in ancestry

#### MAYFLOWER 400 U.S. TOURISM SURVEY - KEY INSIGHTS

Wayflower 400

inspired by the past.

In 2020 the United Kingdom, the United States of America and the Netherlands will commemorate the 400th anniversary of the sailing of the Mayflower ship and the story of her passengers and their journey that unites these nations.

The survey commissioned by Mayflower 400 UK provides insights into the travel behaviour and propensity to travel of the U.S. population for the Mayflower 400 anniversary.

This survey was conducted in the U.S.A. between 28 June – 31 July 2017 with 4,865 U.S. citizens aged 18+ drawn from members of the General Society of Mayflower Descendants (GSMD), the New England Historic Genealogical Society (NEHGS) and the wider U.S. adult population.

#### TRAVEL PLANNING & DECISION MAKING



Have previously made an international trip regarding family history: 40% of NEGHS and GSMD members 26% of the U.S. population



Trip type
39% intend to book and plan independently
30% intend to buy package
14% plan to take a group tour
12% plan to take a specialist tour



Search engines, national tourism website and trip advisor are among the top sources of information used for planning an international vacation



Booking international vacations 69% usually book online 20% of GSMD usually book in person with a travel agent



66% will stay an average of 8-14 nights



64% will travel in a party size of 2 adults

#### **DURING THEIR STAY**



75% would like to stay in London for part of their trip



Over half would make a specific visit to Plymouth, Leiden, Boston and Southampton

#### WHAT APPEALS?



GSMD & NEHGS members: Embark on a personal journey, following in the footsteps of your Pilgrim Ancestors. Follow the story of the Mayflower ship, its passengers and their journey



90% are interested in attending historical talks and lectures



food and sights whilst exploring
England's role in the Mayflower
story



70% are interested in doing some walking on their trip

Source: Mayflower 400 U.S. Tourism Survey 2017 conducted by Habit5.

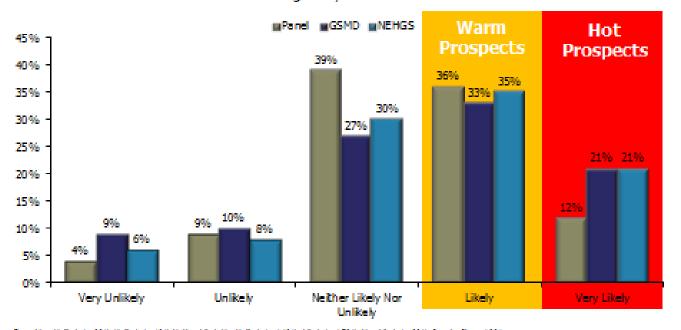
### Plymouth Britain's Ocean City



Over a fifth of the NEHGS and GSMD participants are 'very likely' Hot Prospects to visit England in 2020. 12% of the U.S. Panel population are Hot Prospects with a further 36% classified as Warm Prospects.

From what you now know and have seen or read about the Mayflower 400 commemorations, how likely would you be to visit the England in the anniversary year of 2020?

England by Collector ID



Sasa: Very Unlikely (n=301), Unlikely (n=434), Neither Likely Nor Unlikely (n=1394), Likely (n=1704), Very Likely (n=991), Sample Stre = 4,864

HABIT5

45



We recommend that the 'very likely' or Hot Prospect segment represent a more reliable base to profile and project demand from.

They are the core target group. The bulls eye if you like.

OUTSTANDING UNDERSTANDINGTH



#### Sizing Demand in the U.S. adult population We estimate that 5.5% of the total U.S. adult population are Hot Prospects to visit in 2020, this equates to 13.7m people.

From what you now know and have seen or read about the Mayflower 400 commemorations, how likely would you be to visit the countries below in the anniversary year of 2020?

now likely would you be to visit the countries below in the anniversary year or 2020:								
Population	Volume	Source/Calculation						
U.S. Adult Population (Over 18 years)	249,485,228	US Census Bureau: 'Estimates of the Total Resident Population and Resident Population Age 18 Years and Older for the United States, States, July 1, 2016'						
'Prospect Pool' Estimate of U.S. Adult Population meeting the criteria applied to recruit the Panel sample.	111,445,031	Mayflower U.S. Tourism Survey 2017:  44.67% of the U.S. Adult population after 55.33% of the Panel Survey meet the criteria applied after disqualification for: 'No valid passport' or 'Very Unlikely to visit England' or 'Never had vacation abroad' or 'Not U.S. Citizen'.						
"Warm Prospects"  Estimate of incidence in the U.S. Adult Population "likely" to visit.	40,120,211	Mayflower U.S. Tourism Survey 2017:  36.1% of the 'Prospect Pool' or 16.1% of the total U.S. Adult Population, based upon the Survey findings are predicted to express the opinion that they are 'likely' to visit England in 2020 once aware of the Mayflower 400 commemoration.						
'Hot Prospects'  Estimate of incidence in the U.S. Adult Population 'very likely' to visit.	13,707,741	Mayflower U.S. Tourism Survey 2017:  12.3% of the 'Prospect Pool' or 5.5% of the total U.S. Adult Population, based upon the Survey findings are predicted to express the opinion that they are 'very likely' to visit England in 2020 once aware of the Mayflower 400 commemoration.						

In essence, we need to:-

A] Very efficiently target them such that they are made meaningfully aware of Mayflower 400 (based upon profile information from the Survey)

B) Deploying the right messages and propositions (based upon the Survey findings) that will resonate with them and motivate them to act and plan/book their visit.



62



We would stress that 'Hot Prospects' need to be activated for actual visits to materialise.

(NB The survey participants have had many elements of the Mayflower 400 proposition put directly in front of them within the questions.)

'Warm Prospects' and 'Hot Prospects' are discrete populations.

> OUTSTANDING UNDERSTANDINGTH



### MAYFLOWER 400 – results to date

### **Trade shows:**

DBNA North America, Explore GB 2016/17, Sea Trade Hamburg, Meet the buyer New York and Boston Oct 17
Over 130 overseas contacts acquired for international database

### Fam trips and events:

UK Inbound convention, Discover event, fam trips this week and in spring 2018
Positive feedback from those on fam trips and continued working with them to develop plans – over 40 on fam visits to date

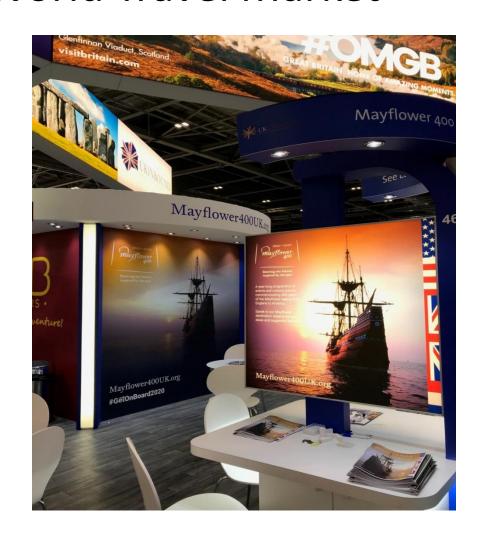
### Plymouth Britain's Ocean City

### MAYFLOWER 400 – results to date

- Bookings and interest expressed:
- Select travel booking for Sept 2018 (confirmed)
- Kuoni and Abercrombie here 2<sup>nd</sup> week October Kuoni adding Mayflower product to their brochures this year
- Multiple cruise operators- planning cruises 5 booked 2018, 1 for 2020
- MICE 1 lead confirmed for 2018
- Further £500,000 secured via DEF for development of US marketing activity up to 2019

### MAYFLOWER 400 – World Travel Market

- 20 media appointments
- Over 40 trade leads
- Largest tourism show globally – over 5,000 exhibitors
- 51,500 vistors





## Looking forward into 2018....

- Opportunities for buying into international campaigns in 2018
- Visit Devon joint memberships agreed
- Marketing Partnership with GWR

